

Dispatch of Entitlement Offer Prospectus

Great Boulder Resources Limited [ASX: GBR] (“Great Boulder” or “the Company”) is pleased to confirm that in accordance with the indicative timetable, the Non-Renounceable Entitlement Offer Prospectus (“Prospectus”) together with the accompanying personalised Entitlement and Acceptance Form, has been dispatched by mail as at close of business on Monday, 8 March 2021.

Shareholders are advised that the offer under the Prospectus is open for subscription from 8.00am (Perth time) Monday, 8 March 2021 and the proposed closing date is 5.00pm (Perth time) on Friday, 19 March 2021.

Eligible Shareholders can access their personalised Entitlement and Acceptance form online from 8 March 2021 at <https://investor.automic.com.au/#/home>

Indicative Timetable

The proposed timetable for the Placement and Entitlement Offer is set out below:

Event	Date
Record Date (the date for identifying Shareholders entitled to participate in the Entitlement Offer).	Wednesday, 3 March 2021
Prospectus despatched to Eligible Shareholders with personalised entitlement and acceptance form, and Company announces despatch has been completed	Monday, 8 March 2021
Entitlement Offer opens	Monday, 8 March 2021
Last day to notify ASX of an extension to the Closing Date	Tuesday, 16 March 2021
Entitlement Offer Closing Date	Friday, 19 March 2021
Announcement to ASX of the results of the Entitlement Offer and any shortfall to the offer	Monday, 22 March 2021
Issue date	Tuesday, 23 March 2021
New Shares commence normal trading on ASX	Wednesday, 24 March 2021

Please refer to the Prospectus and ASX announcements on 24 and 25 February 2021.

Shareholders should fully consider the Prospectus in deciding whether to acquire the securities. Anyone interested to acquire securities will need to complete the application form that will be in or will accompany the Prospectus.

This announcement has been approved by the Board.

For further information contact:

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About Great Boulder Resources

Great Boulder is a mineral exploration company with projects in the Yilgarn region of Western Australia. With a focus on base metals and gold, the Company has a range of projects from greenfields through to advanced exploration. With advanced copper-nickel-cobalt projects including Mt Venn and Winchester, and the Whiteheads and Side Well gold projects plus the backing of a strong technical team, the Company is well positioned for future success.



GREAT BOULDER PROJECTS