

Notice reference number 1366.16.11

Notice date: 16/11/2016

What's this about?

Effective date: 18/11/2016

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|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |
-

Title

Great Boulder Resources Limited – Admission and Commencement of Official Quotation

Description

Great Boulder Resources Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Wednesday, 16 November 2016.

Official quotation of the Company’s securities will commence at 1:30pm AEDT (10:30am WST) on Friday, 18 November 2016.

The Company raised \$6,144,100 pursuant to the offer under the prospectus dated 12 September 2016 (“Prospectus”) by the issue of 30,720,500 fully paid ordinary shares (“Shares”) at an issue price of \$0.20 per Share.

Quoted Securities: 37,081,225 fully paid ordinary shares

ASX Code: GBR

Time: 1:30 PM AEDT (10:30 AM WST)

Date: Friday, 18 November 2016

ASX Trade Abbreviation: GREATBOULD

ISIN: AU000000GBR2

Home Branch: Perth

Industry Classification: TBA

Registered Office: First Floor
768 Canning Highway
Applecross WA 6153

Company Secretary: John Edward Sendziuk

Share Registry: Security Transfer Australia Pty Ltd
770 Canning Highway
Applecross WA 6153
Ph: +61 8 9315 2333
Fax: +61 8 9315 2233

Balance Date: 30 June

CHES:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Western Australia
Dividend Policy:	See page 20 of the Prospectus for further details.
Activities:	Mineral exploration with a primary focus on exploration for gold.
Lead Manager	Wentworth Global Capital Finance Pty Ltd
ASX Restricted Securities:	<p>20,284,643 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>29,603,572 unquoted options exercisable at \$0.20 each on or before 18 November 2020 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>2,000,000 performance rights, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>11,028,132 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 7 July 2016.</p> <p>8,483,178 unquoted options exercisable at \$0.20 each on or before 18 November 2020 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 7 July 2016.</p>

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

Issued by
Sandra Wutete

Contact Details
(08) 9224 0000