

Dispatch of Rights Issue Prospectus

Great Boulder Resources Limited [ASX: GBR] (“Great Boulder” or “the Company”) is pleased to confirm that in accordance with the indicative timetable, the Non-Renounceable Rights Issue Prospectus (“Prospectus”) together with the accompanying personalised Entitlement and Acceptance Form, has been dispatched by mail as at close of business on Wednesday, 18 September 2019.

Shareholders are advised that the offer under the Prospectus is now open for subscription and the proposed closing date is 5.00pm (AEDT) on Friday, 27 September 2019.

Shareholders wanting to acquire the new securities will need to complete the personalised Entitlement and Acceptance Form that accompanies the Prospectus.

Indicative Timetable

The proposed timetable for the Placement and Rights Issue is set out below:

Event	Date
Record Date for determining entitlements	Friday, 13 September 2019
Prospectus despatched to Eligible Shareholders with personalised entitlement and acceptance form, and Company announces despatch has been completed	Wednesday, 18 September 2019
Last day to notify ASX of an extension to the Closing Date	Tuesday, 24 September 2019
Closing Date*	Friday, 27 September 2019
Shares quoted on a deferred settlement basis	Monday, 30 September 2019

Please refer to the Prospectus and ASX announcements on 9 and 11 September 2019. Furthermore, from 19 September 2019, eligible shareholders can view their personalised entitlement and acceptance form online by visiting <https://investor.automic.com.au/#/home>

Shareholders should fully consider the disclosure document in deciding whether to acquire the securities. Anyone interested to acquire securities will need to complete the application form that will be in or will accompany the disclosure document.

For further information contact:

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Media

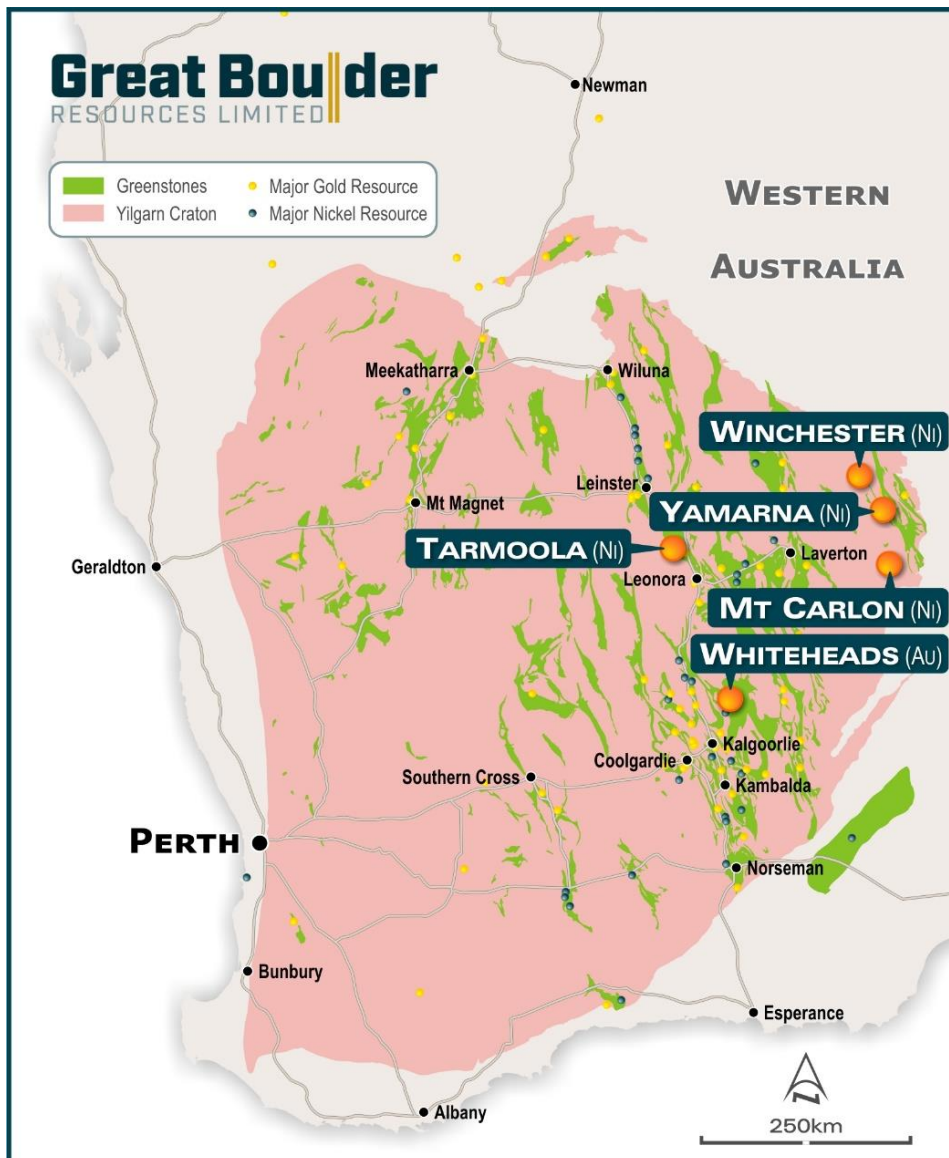
For further information, please contact:

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About Great Boulder Resources

Great Boulder is a mineral exploration company with projects in the Eastern Goldfields region of Western Australia. With a focus on base metals and gold, the Company’s main focus is exploration for copper-nickel-cobalt sulphide mineralisation. With advanced projects including Mt Venn and Winchester in the Yamarna Belt and the backing of a strong technical team, the Company is well positioned for future success.



GREAT BOULDER PROJECTS